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April 16, 2010

Tennessee Department of Revenue
Attn.: Director, Tax Enforcement Division
Andrew Jackson State Office Building
500 Deaderick Street
Nashville, Tennessee 37242

**VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Re: Notice of Sale

Ladies and Gentlemen:

This firm represents First Tennessee Bank National Association (the "Bank"), the current holder of promissory notes (the "Notes") executed by Spin 4, Inc., dated July 1, 2005, November 17, 2005, January 27, 2006, and March 24, 2006 in original principal amounts in excess of \$757,364.53. The debt is secured by a Deed of Trust (the "Deed of Trust") dated July 1, 2005, recorded in Book 7588, page 927 in the Office of the Register of Deeds of Hamilton County, Tennessee. A copy of the Deed of Trust is enclosed herewith. The Notes are in default, and demand for payment of the amount in default has been made; however, such demand has not been honored. Therefore, the Bank has declared the Notes to be in default so that full payment of the Notes is now required and has demanded that the property encumbered by the Deed of Trust and hereinafter described (the "Property") be advertised and sold in satisfaction of said indebtedness and the costs of foreclosure.

An examination of the records in the Office of the Register of Deeds of Hamilton County, Tennessee reveals that the Tennessee Department of Revenue has filed a Notice of State Tax Lien against the Property (the "Tax Lien Notice"). Therefore, this notice is being submitted to you as follows:

1. This notice is submitted by Justin M. Sveadas, Baker, Donelson, Bearman, Caldwell & Berkowitz, PC, 633 Chestnut Street, Suite 1800, Chattanooga, Tennessee 37450, on behalf of First Tennessee Bank National Association.

2. A copy of the Tax Lien Notice is enclosed herewith. For your reference:

(a) The address of said taxpayer as shown on the Tax Lien Notice is 5063 Johnston Road, McDonald, Tennessee 37353-4050.

(b) The Tax Lien Notice is dated September 19, 2008, is of record in Book 8767, page 785, in the Office of the Register of Deeds of Hamilton County, Tennessee, having been recorded on September 26, 2008.

3. With respect to the Property:

(a) The Property is described in the Notice of Foreclosure, and has a street address of 4221 Hixson Pike, Chattanooga, Tennessee 37415.

(b) The Property will be sold pursuant to the enclosed Notice of Foreclosure Sale on **Friday, May 14, 2010, 2009, at 12:00 noon** at the site of the property at 4221 Hixson Pike, Chattanooga, Hamilton County, Tennessee.

4. The approximate amount of principal indebtedness on the Notes is \$762,110.52. Accrued but unpaid interest on said principal indebtedness and late fees due and owing are in excess of \$79,864.05. Accordingly, the total indebtedness is in excess of \$841,974.57 plus the expenses and attorney's fees incurred in connection with this foreclosure, which charges are secured by the Deed of Trust. It is not anticipated that the additional costs and expenses in the foreclosure will exceed the sum of \$7,500.00.

Please accept this letter as the 25-day notice required by TCA §67-1-1433(b) and the regulations issued pursuant thereto. We request that you acknowledge receipt of this letter by signing and returning the enclosed copy of this letter.

Please advise me immediately of any deficiency in this notice.

Very truly yours,



Justin M. Sveadas
For the Firm

Enclosures

Copy: Mr. R. Blake Hauk, Vice President
First Tennessee Bank National Association

7009 2250 0001 7013 7343

U.S. Postal Service™
CERTIFIED MAIL™ RECEIPT
(Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com®

OFFICIAL USE

(SLS) Postage	\$ 1.39
Certified Fee	2.80
Return Receipt Fee (Endorsement Required)	2.30
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$ 6.49

Postmark Here
 APR 16 2010
 EAST CHATT STA
 SPC 37406

Sent To Tennessee Department of Revenue
 Director, Tax Enforcement Division
 Street, Apt. No., or PO Box No. Andrew Jackson State Office Bldg.
 City, State, ZIP+4 500 Deaderick Street
 Nashville, TN 37242

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Received by (Please Print Clearly) B. Date of Delivery</p> <p>TN DEPARTMENT OF REVENUE</p> <p>C. Signature MACHIE TN <input type="checkbox"/> Agent <input checked="" type="checkbox"/> Addressee</p> <p>X APR 19 2010</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If YES, enter delivery address below:</p>
<p>1. Article Addressed to:</p> <p>Tennessee Department of Revenue Director, Tax Enforcement Division Andrew Jackson State Office Building 500 Deaderick Street Nashville, Tennessee 37242</p>	<p>3. Service Type</p> <p><input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p> <p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>2. Article Number (Transfer from service label)</p>	<p>7009 2250 0001 7013 7343</p>
PS Form 3811, March 2001	Domestic Return Receipt 102595-01-M-1424